

Magnets and Lattices

- Accelerator building blocks
- Transverse beam dynamics
- coordinate system

Magnets: building blocks of an accelerator

• Both electric field and magnetic field can be used to guide the particles path.

$$\vec{F} = q(\vec{E} + \vec{V} \times \vec{B})$$

- Magnetic field is more effective for high energy particles, i.e. particles with higher velocity.
 - For a relativistic particle, what kind of the electric field one needs to match the Lorentz force from a I Telsla magnetic field?

Types of magnets in an accelerator

- Dipoles: uniform magnetic field in the gap
 - Bending dipoles
 - Orbit steering
- Quadrupoles
 - Providing focusing field to keep beam from being diverged
- Sextupoles:
 - Provide corrections of chromatic effect of beam dynamics
- Higher order multipoles

Dipole magnet

- Two magnetic poles separated by a gap
- homogeneous magnetic field between the gap
- Bending, steering, injection, extraction





 $\nabla \times \vec{B} = \mu_0 J$ $B = \mu_0 \frac{NI}{r}$ g

Deflection of dipole



 For synchrotron, bending field is proportional to the beam energy

beam rigidity: $B\rho = \frac{p}{q}$; where p is the momentum of the particle and q q is the charge of the particle

Quadrupole

 Magnetic field is proportional to the distance from the center of the magnet

$$B_x = ky; \quad B_y = kx$$

• Produced by 4 poles which are shaped as $xy = \pm R^2/2$



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- Providing focusing/defoucing to the particle
 - Particle going through the center: F=0
 - Particle going off center

Quadrupole magnet

Theorem

$$\nabla \times \vec{B} = \mu_0 J$$

$$\oint \vec{B} \cdot dl = \mu_0 \mu_r I$$

• Pick the loop for integral $\int_{0}^{R} B' r dr = \mu_{0} \mu_{r} N I$

For the gap is filled with air, $B'[T/m] = 2.51 \frac{NI}{R[mm^2]}$



Sextupole

$$B_x = mxy$$

$$B_{y} = \frac{1}{2}m(x^{2} - y^{2})$$

 Focusing strength in horizontal plane:

$$B'_{y} = mx$$

Place sextupole after a bending dipole where dispersion function is non zero

$$B'_{y} = mx = mD\frac{\Delta p}{p} > 0$$



Focusing from quadrupole



 Required by Maxwell equation, a single quadrupole has to provide focusing in one plane and defocusing in the other plane

$$\nabla \times B = 0$$
 $B_x = B'y$ and $B_y = B'x$

$$V\,\widehat{z} \times B_x\,\widehat{x} = -V\,\widehat{z} \times B_y\,\widehat{y}$$

Transfer matrix of a qudruploe

• Thin lens: length of quadrupole is negligible to the displacement relative to the center of the magnet

$$\Delta x' = -\frac{l}{\rho} = -l\frac{qB_y}{\gamma mv} = -\frac{qB'l}{\gamma mv}x = -klx$$

$$\begin{pmatrix} x \\ x' \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}$$

Transfer matrix of a drift space

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• Transfer₁matrix of a drift space

X

Δx'

 $\begin{pmatrix} x \\ x' \end{pmatrix} = \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}$

Lattice

- Arrangement of magnets: structure of beam line
 - Bending dipoles, Quadrupoles, Steering dipoles, Drift space and Other insertion elements
- Example:
 - FODO cell: alternating arrangement between focusing and defocusing quadrupoles



FODO lattice

$$\begin{pmatrix} x \\ x' \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ -\frac{1}{2f} & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ -\frac{1}{2f} & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}$$
$$= \begin{pmatrix} 1 - \frac{L^2}{2f^2} & 2L(1 + \frac{L}{2f}) \\ -\frac{L}{2f^2} & 1 - \frac{L^2}{2f^2} \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}$$

• Net effect is focusing!

FODO lattice

$$\begin{pmatrix} y \\ y' \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ \frac{1}{2f} & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & L \\ \frac{1}{2f} & 1 \end{pmatrix} \begin{pmatrix} y \\ y' \end{pmatrix}$$
$$= \begin{pmatrix} 1 - \frac{L^2}{2f^2} & 2L(1 - \frac{L}{2f}) \\ -\frac{L}{2f^2} & 1 - \frac{L^2}{2f^2} \end{pmatrix} \begin{pmatrix} y \\ y' \end{pmatrix}$$

- Net effect is focusing
- Provide focusing in both planes!

Curverlinear coordinate system

- Coordinate system to describe particle motion in an accelerator
- Moves with the particle



Equation of motion



• Equation of motion in transverse plane

$$\vec{r}(s) = \vec{r}_0(s) + x\hat{x}(s) + y\hat{y}(s)$$

Equation of motion

$$\frac{d\vec{r}(s)}{dt} = \frac{ds}{dt} \left[\frac{d\vec{r}_0}{ds} + x'\hat{x} + x\frac{d\hat{x}}{ds} + y'\hat{y} \right] = \frac{ds}{dt} \left[(1 + \frac{x}{\rho})\hat{s} + x'\hat{x} + y'\hat{y} \right]$$
$$\vec{v} = \frac{ds}{dt} \left[(1 + \frac{x}{\rho})\hat{s} + x'\hat{x} + y'\hat{y} \right] = v_s\hat{s} + v_x\hat{x} + v_y\hat{y}$$
$$v^2 = \left| \vec{v} \right|^2 = \left(\frac{ds}{dt} \right)^2 \left[(1 + \frac{x}{\rho})^2 + x'^2 + y'^2 \right]$$
$$\frac{d^2\vec{r}(s)}{dt^2} = \frac{ds}{dt} \frac{d\vec{v}}{ds} \approx \frac{v^2}{(1 + \frac{x}{\rho})^2} \left[(x'' - \frac{\rho + x}{\rho})\hat{x} + \frac{x'}{\rho}\hat{s} + y''\hat{y} \right]$$

Equation of motion



Solution of equation of motion

 Comparison with harmonic oscillator: A system with a restoring force which is proportional to the distance from its equilibrium position, i.e. Hooker's Law:

$$F = \frac{d^2 x(t)}{dt^2} = -kx(t)$$

Where *k* is the spring constant

• Equation of motion:

$$\frac{d^2x(t)}{dt^2} + kx(t) = 0 \qquad x(t) = A\cos(\sqrt{kt} + \chi)$$

Amplitude of the sinusoidal oscillation

Frequency of the oscillation

transverse motion: betatron oscillation

• The general case of equation of motion in an accelerator

x''+kx=0 Where k can also be negative

For k > 0

 $x(s) = A\cos(\sqrt{k}s + \chi) \quad x'(s) = -A\sqrt{k}\sin(\sqrt{k}s + \chi)$ For k < 0

 $x(s) = A\cosh(\sqrt{ks} + \chi) \quad x'(s) = -A\sqrt{k}\sinh(\sqrt{ks} + \chi)$

Transfer matrix of a quadrupole

• For a focusing quadrupole

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{out} = \begin{pmatrix} \cos\sqrt{kl} & \frac{1}{\sqrt{k}}\sin\sqrt{kl} \\ -\sqrt{k}\sin\sqrt{kl} & \cos\sqrt{kl} \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

• For a de-focusing quadrupole

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{out} = \begin{pmatrix} \cosh\sqrt{kl} & \frac{1}{\sqrt{k}}\sinh\sqrt{kl} \\ -\sqrt{k}\sinh\sqrt{kl} & \cosh\sqrt{kl} \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

Hill's equation

• In an accelerator which consists individual magnets, the equation of motion can be expressed as,

$$x''+k(s)x = 0$$
 $k(s+L_p) = k(s)$

- Here, k(s) is an periodic function of L_p, which is the length of the periodicity of the lattice, i.e. the magnet arrangement. It can be the circumference of machine or part of it.
- Similar to harmonic oscillator, expect solution as

or:

 $x(s) = A(s)\cos(\psi(s) + \chi)$

$$x(s) = A\sqrt{\beta_x(s)}\cos(\psi(s) + \chi)$$
 $\beta_x(s + L_p) = \beta_x(s)$

Hill's equation: cont'd

$$x'(s) = -A\sqrt{\beta_x(s)}\psi'(s)\sin(\psi(s) + \chi) + \frac{\beta'_x(s)}{2}A\sqrt{1/\beta_x(s)}\cos(\psi(s) + \chi)$$

• with

X

$$\psi'(s) = \frac{1}{\beta_x(s)}$$
 $\frac{\beta_x''}{2}\beta_x - \frac{\beta_x'^2}{4} + k\beta_x^2 = 1$

Hill's equation x'' + k(s)x = 0 is satisfied

$$x(s) = A_{\sqrt{\beta_x}}(s)\cos(\psi(s) + \chi)$$
$$y'(s) = -A_{\sqrt{1/\beta_x}}(s)\sin(\psi(s) + \chi) + \frac{\beta'_x(s)}{2}A_{\sqrt{1/\beta_x}}(s)\cos(\psi(s) + \chi)$$

Betatron oscillation

- Beta function $\beta_x(s)$:
 - Describes the envelope of the betatron oscillation in an accelerator



Betatron tune: number of betatron oscillations in one orbital turn

$$Q_x = \frac{\psi(0 \mid C)}{2\pi} = \oint \frac{ds}{\beta_x(s)} / 2\pi = \frac{R}{\langle \beta_x \rangle}$$

Phase space

• In a space of x-x', the betatron oscillation projects an ellipse



• The are of the ellipse is $\pi \mathcal{E}$

Courant-Snyder parameters

- The set of parameter $(\beta_{x,} \alpha_x \text{ and } \gamma_x)$ which describe the phase space ellipse
- Courant-Snyder invariant: the area of the ellipse

$$\varepsilon = \beta_x x'^2 + \gamma_x x^2 + 2\alpha_x x x'$$

Phase space transformation



Transfer Matrix of beam transport

• Proof the transport matrix from point 1 to point 2 is

$$\begin{pmatrix} x(s_2) \\ x'(s_2) \end{pmatrix} = \begin{pmatrix} \sqrt{\frac{\beta_2}{\beta_1}} (\cos\psi_{s_2s_1} + \alpha_1 \sin\psi_{s_2s_1}) & \sqrt{\beta_1\beta_2} \sin\psi_{s_2s_1} \\ -\frac{1 + \alpha_1\alpha_2}{\sqrt{\beta_1\beta_2}} \sin\psi_{s_2s_1} + \frac{\alpha_1 - \alpha_2}{\sqrt{\beta_1\beta_2}} \cos\psi_{s_2s_1} & \sqrt{\frac{\beta_1}{\beta_2}} (\cos\psi_{s_2s_1} - \alpha_2 \sin\psi_{s_2s_1}) \end{pmatrix} \begin{pmatrix} x(s_1) \\ x'(s_1) \end{pmatrix}$$

Hint:

$$x(s) = A\sqrt{\beta_x(s)}\cos(\psi(s) + \chi)$$
$$x'(s) = -A\sqrt{1/\beta_x(s)}\sin(\psi(s) + \chi) + \frac{\beta'_x(s)}{2}A\sqrt{1/\beta_x(s)}\cos(\psi(s) + \chi)$$

One Turn Map

• Transfer matrix of one orbital turn

Stability of transverse motion

• Matrix from point I to point 2

$$M_{s_2|s_1} = M_n \cdots M_2 M_1$$

Stable motion requires each transfer matrix to be stable, i.e. its eigen values are in form of oscillation

$$|M - \lambda I| = 0$$
 With $I = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}$ and $det(M) = 1$

Dispersion function

Transverse trajectory is function of particle momentum



Dispersion function

• Transverse trajectory is function of particle momentum.

$$x'' - \frac{\rho + x}{\rho^2} = -\frac{qB_y}{\gamma m} (1 + \frac{x}{\rho})^2 \qquad B_y = B_0 + B'x$$

$$x'' + \left[\frac{1}{\rho^2} \frac{2p_0 - p}{p} + \frac{B'}{B\rho_0} \frac{p_0}{p}\right] x = \frac{1}{\rho} \frac{\Delta p}{p}$$

$$x = D(s)\frac{\Delta p}{p} \qquad D(s+C) = D(s)$$
$$D'' + \left[\frac{1}{\rho^2}\frac{2p_0 - p}{p} + \frac{B'}{B\rho_0}\frac{p_0}{p}\right]D = \frac{1}{\rho}$$

Dispersion function: cont'd

• In drift space

$$\frac{1}{\rho} = 0$$
 and $B' = 0 \implies D'' = 0$
dispersion function has a constant slope

In dipoles,

$$\frac{1}{\rho} \neq 0$$
 and $B' = 0$ $D'' + [\frac{1}{\rho^2} \frac{2p_0 - p}{p}]D = \frac{1}{\rho}$

Dispersion function: cont'd

For a focusing quad,

$$\frac{1}{\rho} = 0$$
 and $B' > 0$ $\Rightarrow D'' + B' \frac{p_0}{p} D = 0$

dispersion function oscillates sinusoidally

For a defocusing quad, $\frac{1}{\rho} = 0$ and B' < 0 $\Rightarrow D'' - B' \frac{p_0}{p} D = 0$

dispersion function evolves exponentially

Compaction factor

The difference of the length of closed orbit between offmomentum particle and on momentum particle, i.e.

$$\frac{\Delta C}{C} = \alpha \frac{\Delta p}{p} = \frac{\oint \left(\rho + D \frac{\Delta p}{p}\right) d\theta - \oint \rho d\theta}{\oint \rho d\theta}$$
$$\alpha \frac{\Delta p}{p} = \langle \frac{D}{\rho} \rangle \frac{\Delta p}{p} \Rightarrow \alpha = \langle \frac{D}{\rho} \rangle$$

Path length and velocity

For a particle with velocity v,

$$L = vT \qquad \frac{\Delta L}{L} = \frac{\Delta v}{v} + \frac{\Delta T}{T} \qquad \frac{\Delta v}{v} = \frac{\Delta \beta}{\beta} = \frac{1}{\gamma^2} \frac{\Delta p}{p}$$

$$\frac{\Delta T}{T} = (\alpha - \frac{1}{\gamma^2})\frac{\Delta p}{p} = (\frac{1}{\gamma_t^2} - \frac{1}{\gamma^2})\frac{\Delta p}{p}$$

- Transition energy γ_t: when particles with different energies spend the same time for each orbital turn
 - Below transition energy: higher energy particle travels faster
 - Above transition energy: higher energy particle travels slower

Chromatic effect

 Comes from the fact the the focusing effect of an quadrupole is momentum dependent

$$\frac{1}{f} = kl \quad \longrightarrow \begin{array}{l} \text{Particles with different momentum have} \\ \text{different betatron tune} \end{array}$$

- Higher energy particle has less focusing
- Chromaticity: tune spread due to momentum spread

$$\xi_{x,y} = \frac{\Delta Q_{x,y}}{\Delta p / p} \longrightarrow \text{Tune spread}$$
momentum spread

Chromaticity

Transfer matrix of a thin quadrupole

$$M = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} \approx \begin{pmatrix} 1 & 0 \\ -\frac{1}{f}(1 - \frac{\Delta p}{p}) & 1 \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ \frac{1}{f} \frac{\Delta p}{p} & 1 \end{pmatrix}$$

A

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• Transfer matrix

$$M(s + C, s) = M(B, A) \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix}$$
$$= M(B, A) \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} \begin{pmatrix} \frac{1}{f} \frac{\Delta p}{p} & 1 \end{pmatrix}$$

Chromaticity

$$M(s+C,s) = \begin{pmatrix} (\cos 2\pi Q_x + \alpha_{x,s_0} \sin 2\pi Q_x) & \beta_{x,s_0} \sin 2\pi Q_x \\ -\frac{1 + \alpha_{x,s_0}^2}{\beta_{x,s_0}} \sin 2\pi Q_x & (\cos 2\pi Q_x - \alpha_{x,s_0} \sin 2\pi Q_x) \end{pmatrix} \begin{pmatrix} 1 & 0 \\ \frac{1}{f} \frac{\Delta p}{p} & 1 \end{pmatrix}$$
$$= \begin{pmatrix} (\cos 2\pi Q_x + \alpha_{x,s_0} \sin 2\pi Q_x) + \frac{1}{f} \frac{\Delta p}{p} \beta_{x,s_0} \sin 2\pi Q_x & \beta_{x,s_0} \sin 2\pi Q_x \\ -\frac{1 + \alpha_{x,s_0}^2}{\beta_{x,s_0}} \sin 2\pi Q_x + (\cos 2\pi Q_x - \alpha_{x,s_0} \sin 2\pi Q_x) \frac{1}{f} \frac{\Delta p}{p} & (\cos 2\pi Q_x - \alpha_{x,s_0} \sin 2\pi Q_x) \\ \cos [2\pi (Q_x + \Delta Q_x)] = \frac{1}{2} Tr(M(s+C,s))$$
$$\cos [2\pi (Q_x + \Delta Q_x)] = \cos 2\pi Q_x + \frac{1}{2} \beta_{x,s_0} \sin 2\pi Q_x \frac{1}{f} \frac{\Delta p}{p}$$

Chromaticity

$$\cos[2\pi(Q_x + \Delta Q_x)] = \cos 2\pi Q_x + \frac{1}{2}\beta_{x,s_0}\sin 2\pi Q_x \frac{1}{f}\frac{\Delta p}{p}$$

Assuming the tune change due to momentum difference is small

Chromaticity of a FODO cell



Chromaticity correction

- Nature chromaticity is always negative and can be large and can result to large tune spread and get close to resonance condition
- Solution:
 - A special magnet which provides stronger focusing for particles with higher energy: sextupole



Sextupole

$$B_x = mxy \ B_y = \frac{1}{2}m(x^2 - y^2)$$

• Focusing strength in horizontal plane:

R' - mx

• where
$$m = \frac{\partial^2 B_y}{\partial x^2}$$
 and $k_{sx} = \frac{ml}{B\rho}$ is the magnet length

• Tune change due to a sextupole:

$$\Delta Q_x = \frac{1}{4\pi} \beta_{x,s_0} k_{sx} x \quad let \, x = D \frac{\Delta p}{p}$$
$$\Delta Q_x / \frac{\Delta p}{p} = \frac{1}{4\pi} \beta_{x,s_0} k_{sx} D_x$$

Chromaticity Correction

$$\Delta Q_x / \frac{\Delta p}{p} = \frac{1}{4\pi} \beta_{x,s_0} k_{sx} D_x$$

- Sextupole produces a chromaticity with the opposite sign of the quadrupole!
- It prefers to be placed after a bending dipole where dispersion function is non zero
- Chromaticity after correction

$$\xi_x = \frac{\Delta Q_x}{\Delta p / p} = -\frac{1}{4\pi} \sum_i k_i \beta_{x,i} + \frac{1}{4\pi} \sum_i k_{sx,i} \beta_{x,i} D_x$$

Chromaticity correction







How to measure betatron oscillation?

> Excite a coherent betatron motion with a pulsed kicker



Record turn – by – turn beam position

How to measure betatron oscillation?

Turn-by-turn beam position monitor data

betatron tune is obtained by Fourier transform TbT beam position data



Beam Position Monitor (BPM)

- A strip line bpm response – Right electrode response $I_R(t) = -\frac{I(t)\phi}{2\pi} [1 + \frac{4}{\pi} \sum \frac{1}{n} (\frac{r}{b})^n \cos(n\theta) \sin(\frac{n\phi}{2})]$ – And left electrode response $I_L(t) = -\frac{I(t)\phi}{2\pi} [1 + \frac{4}{\pi} \sum \frac{1}{n} (\frac{r}{b})^n \cos(n\theta) \sin(n(\pi + \frac{\phi}{2}))]$
- Hence,

$$\frac{I_R(t) - I_L(t)}{I_R(t) + I_L(t)} = \frac{4\sin(\frac{\phi}{2})}{\phi} \frac{r}{b} \cos\theta + \frac{8}{3} \frac{\sin(\frac{3\phi}{2})}{\phi} (\frac{r}{b})^3 \cos(3\theta) + \text{high order terms.}$$

Let x=rcosθ

$$\frac{I_R(t) - I_L(t)}{I_R(t) + I_L(t)} \approx \frac{4\sin(\phi/2)}{b\phi} x$$

Coherent betatron oscillation at RHIC



How to measure betatron functions and phase advance?



Lattice: Blue

