## Introduction to transverse motion

## Exercise 1

Let's map a final state of an harmonic oscillator to the initial state. The position of an harmonic oscillator is given by $x=A \cos \omega t+B \sin \omega t$ where $A$ and $B$ are to be determined from the initial conditions, which are that at time $t=0, x=x_{0}$ and $v=v_{0}$.
a) Write expressions for $x$ and $v$, using the initial conditions to determine the values of $A$ and $B$.
b) Now write the expressions for $x$ and $v$ as a matrix equation. The initial and final states are 2-row 1-column matrices, $\binom{x_{0}}{v_{0}}$ and $\binom{x}{v}$, respectively.

## Exercise 2



The sketch above portrays the one dimensional motion of a particle through a drift where there are no electromagnetic fields. The position error of the particle with respect to the centerline is represented by $x$, and the angle of the particle with respect to the centerline by $x^{\prime}$. Use the sketch as guidance to help you find the matrix which maps the final phase space coordinates $\binom{x}{x^{\prime}}$ at location $s$ to the initial phase space coordinates $\binom{x_{0}}{x_{0}^{\prime}}$ at location $s_{0}$. NOTE: Assume that the small angle approximation is valid.

Continued next page


In the second sketch above, a particle passes through a focusing quadrupole magnet, which acts like a thin lens in the focusing plane. The focal length of the quadrupole lens is given by $f$. A particle coming into the lens parallel to the x -axis will cross the x -axis a distance $f$ from the lens as shown. Use the sketch as guidance to help you find the matrix which maps the final phase space coordinates $\binom{x}{x^{\prime}}$ at $s$ directly after the quadrupole, to the initial phase space coordinates $\binom{x_{0}}{x_{0}^{\prime}}$ at $s_{0}$, the position directly before the quadrupole. Note that $x_{0}^{\prime}$ does not have to be zero, and that positive angles $x^{\prime}$, are in the counter-clockwise direction from the x-axis. Also note that the small angle approximation may be used.

## Exercise 3

Given

$$
\theta=\frac{e}{p} \int B d s
$$

and the matrix for a thin lens focusing quadrupole, find an expression for $\frac{1}{f}$ in terms of the magnetic field gradient $B^{\prime}$.

## Exercise 4

The transfer matrices for thick lens focusing and defocusing quadrupoles are given by:

$$
F Q=\left(\begin{array}{cc}
\cos \sqrt{k} l & \frac{1}{\sqrt{k}} \sin \sqrt{k} l \\
-\sqrt{k} \sin \sqrt{k} l & \cos \sqrt{k} l
\end{array}\right) \quad D Q=\left(\begin{array}{cc}
\cosh \sqrt{k} l & \frac{1}{\sqrt{k}} \sinh \sqrt{k} l \\
\sqrt{k} \sinh \sqrt{k} l & \cosh \sqrt{k} l
\end{array}\right)
$$

where $l$ is the length of the quadrupole magnets, and $k \equiv \frac{B^{\prime}}{B \rho}=\frac{e B^{\prime}}{p}$.
a) Show that the matrix for a defocusing quadrupole is obtained by letting $k \rightarrow-k$ in the focusing quadrupole matrix.
b) Derive an expression for the thin lens quadrupole matrices by letting the length of the quadrupoles go to zero, $l \rightarrow 0$, while keeping a constant quadrupole strength, $\int B^{\prime} \cdot d l$.
c) Using Exercise 1 as a guide, compare the harmonic oscillator matrix to the focusing quadrupole matrix, and write an equation of motion for a particle going through a focusing quadrupole. How will this change for the defocusing quadrupole?

## Exercise 5

Under some conditions, a general expression for the transverse position error of a particle around a storage ring or through a repeated period of magnets can be expressed as $x(s)=A \sqrt{\beta(s)} \cos (\psi(s))+B \sqrt{\beta(s)} \sin (\psi(s))$, where $\beta(s)$, scales the amplitude of the motion and is a function of the independent variable, $s$. The phase, $\psi(s)$, is also a function of $s$, and for this exercise, $\psi(s)$ is the phase advance taken from $\psi(0)=0$ at the beginning of the repeated magnetic section. The first derivative of the position is $x^{\prime}=\frac{d x}{d s}$, and the first derivative of the phase obeys the relation $\frac{d \psi(s)}{d s}=\frac{1}{\beta(s)}$. For convenience in notation, let $\alpha(s)=-\frac{1}{2} \frac{d \beta(s)}{d s}$. Take the initial conditions to be that when $\psi(s)=\psi(0)=0 ; x=x_{0}$ and $x^{\prime}=x_{0}^{\prime}$. Let the value of $\beta(s)$ at the beginning (and end) of the repeat period be a specific value, $\beta_{0}$. Following the procedure of Exercise 1, write a matrix equation which describes the mapping of the initial to the final state of a particle traversing the ring or repeated section. The following procedure can be used:
a) Write expressions for $x$ and $x^{\prime}$, using the initial conditions to determine the values of $A$ and $B$.
b) Now write the expressions for $x$ and $x^{\prime}$ as a matrix equation. The initial and final states are 2-row 1-column matrices, $\binom{x_{0}}{x_{0}}$ and $\binom{x}{x^{\prime}}$, respectively. Reminder, $\beta(s)=\beta_{0}$ at the initial (and final) longitudinal location, $s$.
c) What would have to be done differently to find the transport matrix between two arbitrary locations, i.e. the matrix for a section of the ring or group of magnetic elements which is not repeated?

