



Unit 7- Lecture 15

Linear optics & beam transport

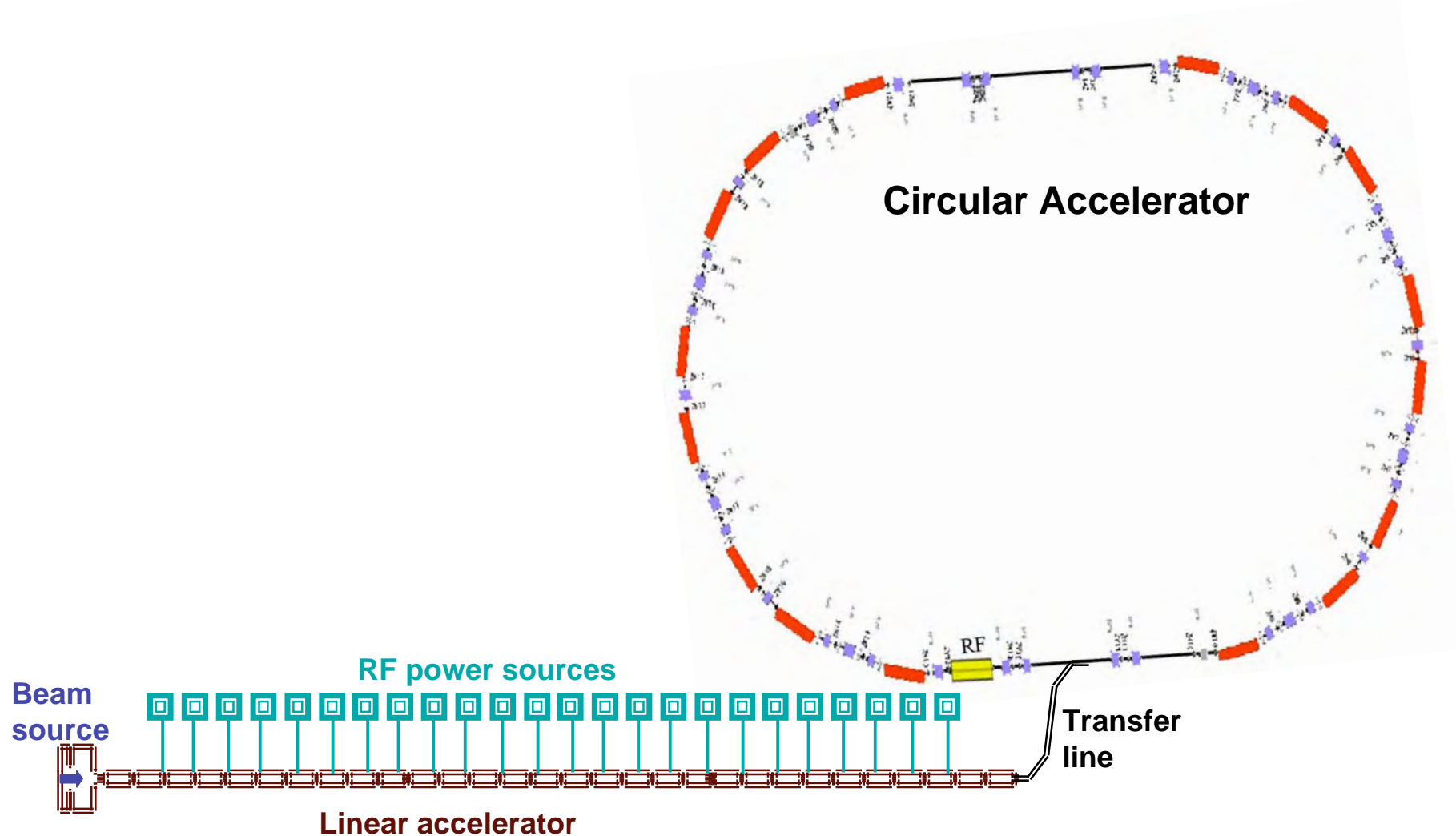
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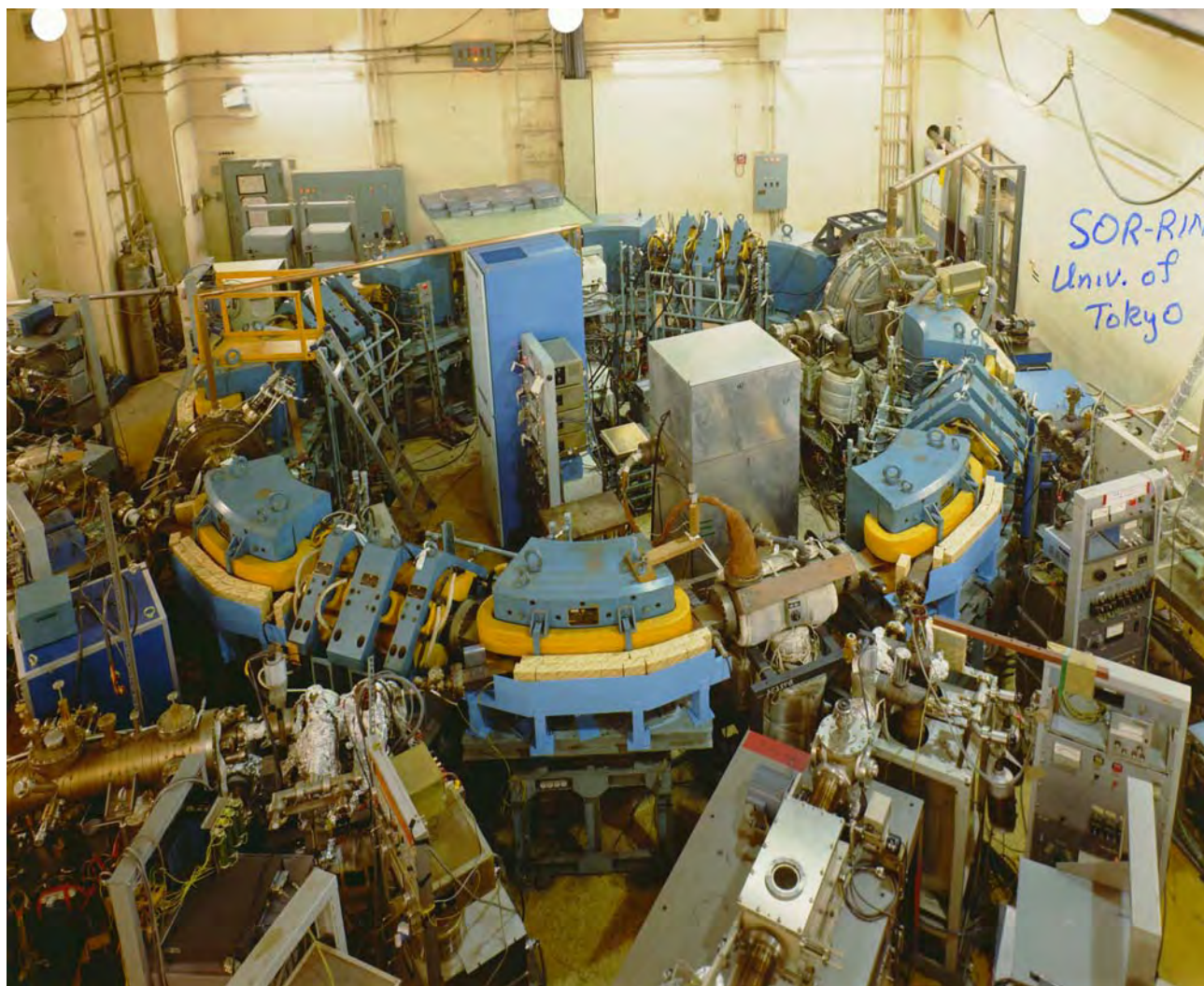


Generic accelerator facility





These components can be seen in an early storage ring light source

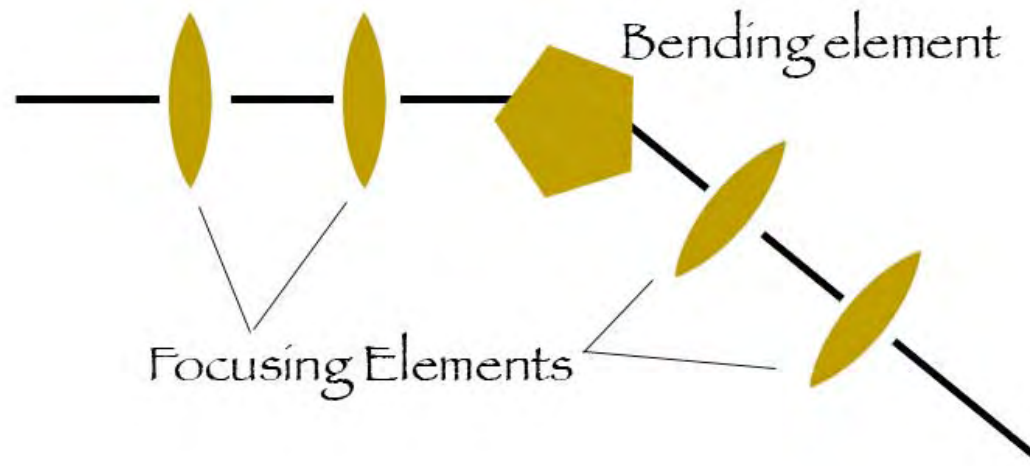




Optics are essential to guide the beam through the accelerator



- Optics (lattice): distribution of magnets that direct & focus beam



- Lattice design depends upon the goal & type of accelerator
 - Linac or synchrotron
 - High brightness: small spot size & small divergence
 - Physical constraints (building or tunnel)

The lattice must transport a real beam not just an ideal beam



Particle trajectories (orbits)



- ✱ Motion of each charged particle is determined by E & B forces that it encounters as it orbits the ring:
 - Lorentz Force

$$\mathbf{F} = m\mathbf{a} = e (\mathbf{E} + \mathbf{v} \times \mathbf{B})$$

- ✱ Lattice design problems:
 - 1. Given an existing lattice, determine the beam properties
 - 2. For a desired set of beam properties, design the lattice.
- ✱ Problem 2 requires some art

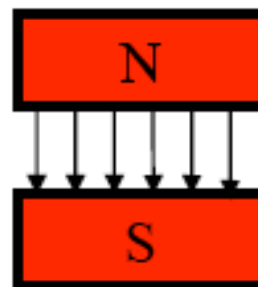
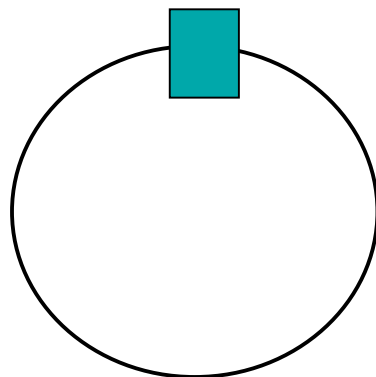


Types of magnets & their fields:dipoles



Dipoles:
Used for steering

$$B_x = 0$$
$$B_y = B_o$$





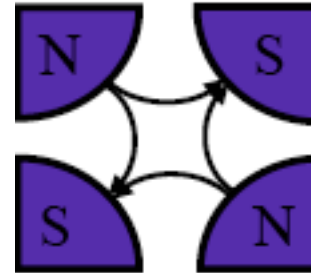
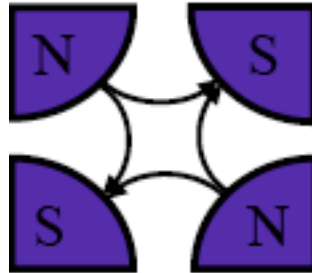
Types of magnets & their fields: quadrupoles



Quadrupoles:
Used for focusing

$$B_x = Ky$$

$$B_y = Kx$$





Types of magnets & their fields: sextupoles

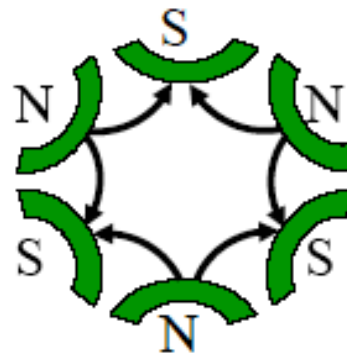
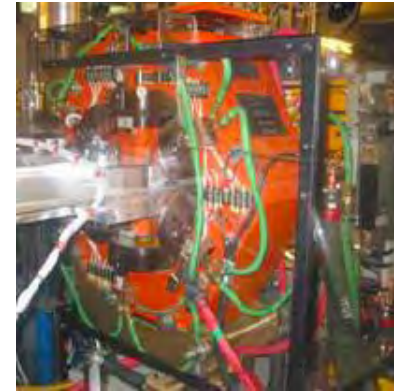


Sextupoles:

Used for chromatic correction

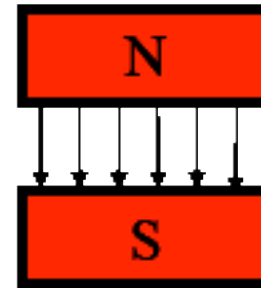
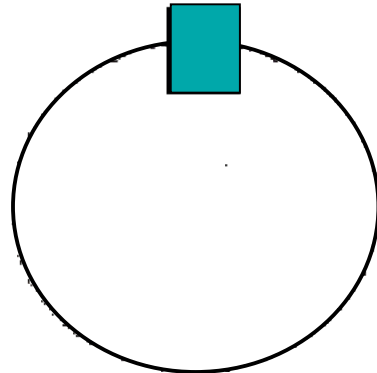
$$B_x = 2Sxy$$

$$B_y = S(x^2 - y^2)$$





Average dipole strength drives ring size & cost



In a ring for particles with energy E with N dipoles of length l , bend angle is

$$\theta = \frac{2\pi}{N}$$

The bending radius is $\rho = \frac{l}{\theta}$

The integrated dipole strength will be $Bl = \frac{2\pi}{N} \frac{\beta E}{e}$

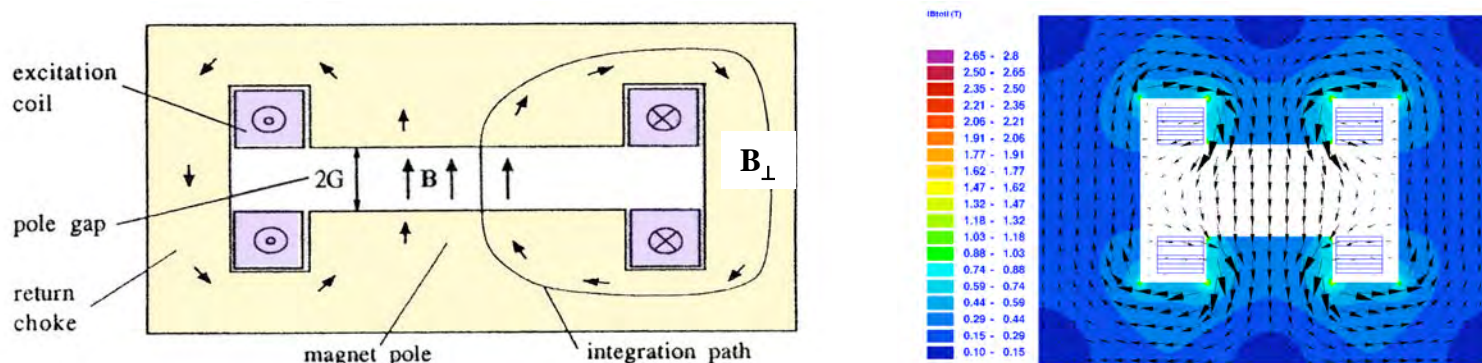
The on-energy particle defines the central orbit: $y = 0$



Characteristics of a dipole magnet



- ✱ The field B is generated by a current I in coils surrounding the poles
- ✱ The ferromagnetic return yoke provides a return path for the flux



- ✱ Integrate around the path

$$\nabla \times \frac{\mathbf{B}}{\mu_r} = \frac{4\pi}{c} \mathbf{J}$$

$$2GB_{\perp} + \int_{\text{iron}} \frac{\mathbf{B}}{\mu_r} \circ ds \approx 0 = \frac{4\pi}{c} I_{\text{total}}$$

$$I_{\text{total}} (\text{Amp} - \text{turns}) = \frac{1}{0.4\pi} B_{\perp} (\text{Gauss}) G(\text{cm})$$



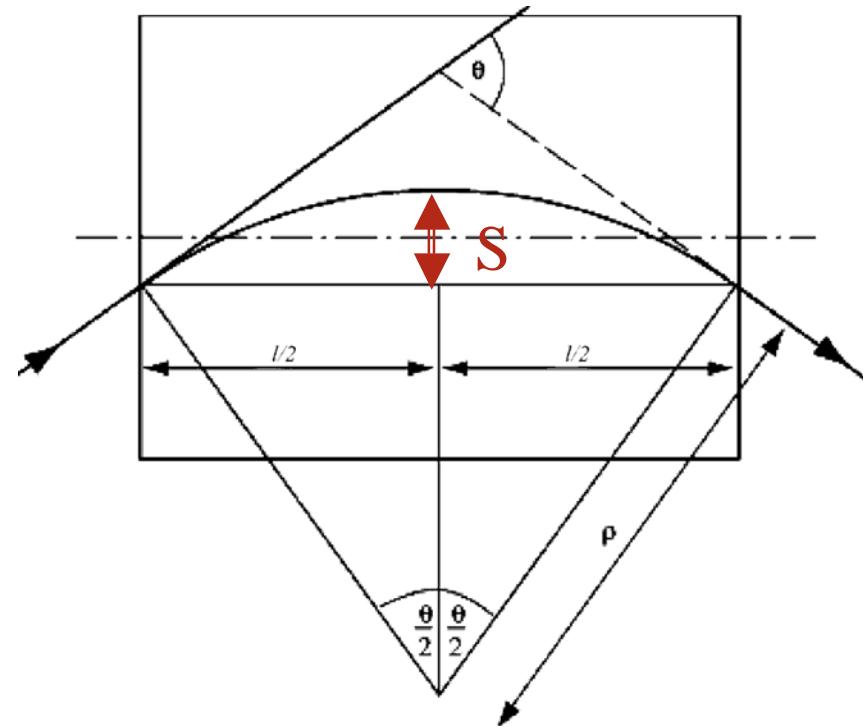
Horizontal aperture of a dipole



- ✱ Horizontal aperture must contain the sagitta, S , of the beam

$$\sin \frac{\theta}{2} = \frac{l}{2\rho} = \frac{lB}{2(B\rho)}$$

$$S = \pm \rho(1 - \cos \frac{\theta}{2}) \approx \pm 8 \frac{\rho \theta^2}{8} \approx \frac{l\theta}{8}$$



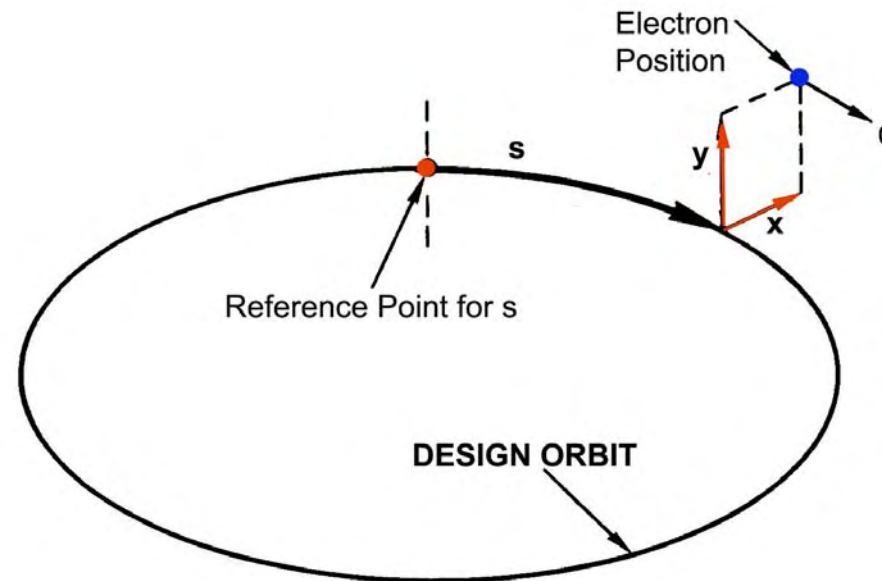


To analyze particle motion we will use local Cartesian coordinates



Change dependent variable from time, t , to longitudinal position, s

The origin of the local coordinates is a point on the *design trajectory* in the *bend plane*



$$x, x' = \frac{dx}{ds}, \quad y, y' = \frac{dy}{ds}, \quad \delta = \frac{\Delta p}{p_0}, \quad \tau = \frac{\Delta L}{L}$$

The bend plane is generally called the horizontal plane

The vertical is y in American literature & often z in European literature



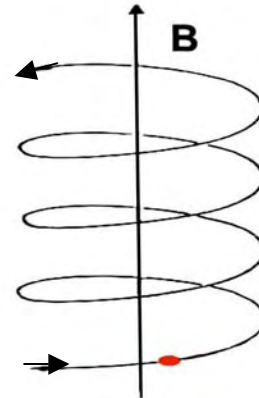
Charged particle motion in a uniform (dipole) magnetic field



- ✱ Let $\mathbf{B} = B_0 \hat{y}$
- ✱ Write the Lorentz force equation in two components, z and \perp

$$\frac{dp_y}{dt} = 0 \quad \text{and} \quad \frac{d\mathbf{p}_\perp}{dt} = q(\mathbf{v}_\perp \times \mathbf{B}) = \frac{qB_0}{\gamma m_0} (\mathbf{p}_\perp \times \hat{y})$$

- ✱ $\implies p_y$ is a constant of the motion
- ✱ Since \mathbf{B} does no work on the particle, $|\mathbf{p}_\perp|$ is also constant
 - \rightarrow The total momentum & total energy are constant
 - \rightarrow For $p_{y,0} \neq 0$, the orbit is a helix



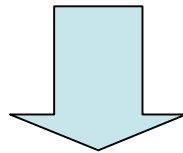


Write the equations for the velocities



Differentiate $\frac{dv_x}{dt} = \frac{qB_o}{\gamma m_o} v_x$ and $\frac{dv_y}{dt} = -\frac{qB_o}{\gamma m_o} v_y$ Differentiate

$\frac{d^2v_x}{dt^2} = \frac{qB_o}{\gamma m_o} \frac{d}{dt} v_x$ and $\frac{d^2v_y}{dt^2} = -\frac{qB_o}{\gamma m_o} \frac{d}{dt} v_y$



$$\frac{d^2v_x}{dt^2} = \omega_c^2 v_x \quad \text{and} \quad \frac{d^2v_y}{dt^2} = \omega_c^2 v_y \quad \text{where} \quad \omega_c \equiv \frac{qB_o}{\gamma m_o}$$

Harmonic motion

Relativistic cyclotron frequency



Integrating we obtain



$$v_x = -v_o \sin(\omega_c t + \varphi) \quad \text{and} \quad v_y = v_o \cos(\omega_c t + \varphi)$$

and

$$x = R \cos(\omega_c t + \varphi) + x_o \quad \text{and} \quad y = R \sin(\omega_c t + \varphi) + y_o$$

Hence, the particle moves in a circle of radius $R = v_o/\omega_c$ centered at (x_o, y_o) and drifting at constant velocity in z.

Balancing the radial and centripetal force implies

$$\frac{\gamma m v_{\perp}^2}{R} = q v_{\perp} B_o \quad \text{or} \quad p_{\perp} = q B_o R$$

Or in practical units

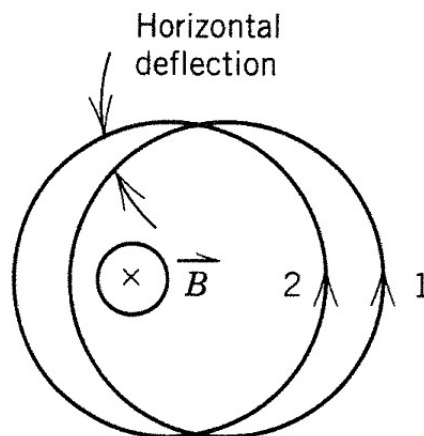
$$p_{\perp} (MeV/c) = 299.8 B_o (T) R(m)$$



Returning to the circular accelerator: Orbit stability



- * The orbit of the ideal particle (design orbit) must be closed
- * \implies Our analysis strictly applies for $p_z = 0$
- * For other particles motion can be
 - \rightarrow Stable (orbits near the design orbit remain near the design orbit)
 - \rightarrow Unstable (orbit is unbounded)
- * For a pure uniform dipole B out of plane, motion is unbounded
- * For particle deflections in the plane, the orbit is perturbed as shown
- * For off-energy particles, the orbit size changes

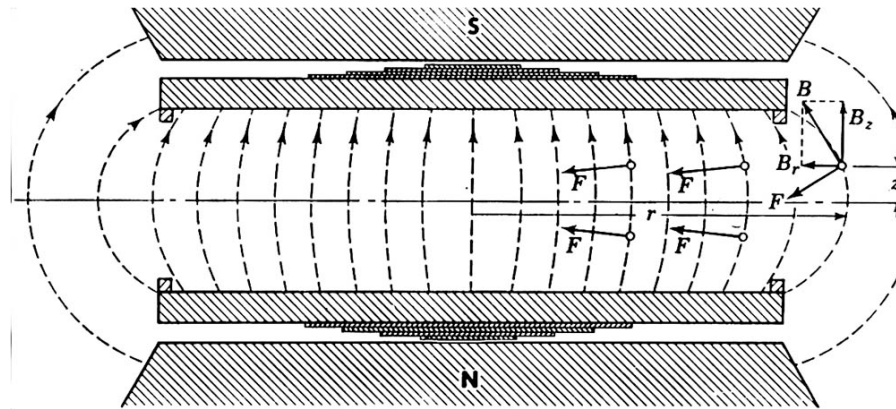




Orbit stability & weak focusing



- ✱ Early cyclotron builders found that they could not prevent the beam from hitting the upper & lower pole pieces with a uniform field
- ✱ They added vertical focusing of the circulating particles by sloping magnetic fields, from inwards to outwards radii



- ✱ At any given moment, the average vertical B field sensed during one particle revolution is larger for smaller radii of curvature than for larger ones



Orbit stability & weak focusing



- * Focusing in the vertical plane is provided at the expense of weakening horizontal focusing
- * Suppose along the mid-plane varies as

$$B_y = B_o/r^n$$

- * For $n = 0$, we have a uniform field with no vertical focusing
- * For $n > 1$, B_y cannot provide enough centripital force to keep the particles in a circular orbit.
- * For stability of the particle orbits we want $0 < n < 1$



Cross section of weak focusing circular accelerator



Weak focusing equations of motion



- ✱ In terms of derivatives measured along the equilibrium orbit

$$x'' + \frac{(1-n)x}{R_0^2} = 0, \quad y'' + \frac{ny}{R_0^2} = 0$$

where ' is a derivative with respect to the design orbit

- ✱ Particles oscillate about the design trajectory with the number of oscillations in one turn being

$$\sqrt{1-n} \quad \text{radially}$$

$$\sqrt{n} \quad \text{vertically}$$

- ✱ The number of oscillations in one turn is termed the tune of the ring
- ✱ Stability requires that $0 < n < 1$

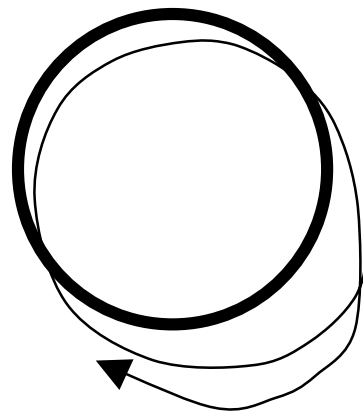
For stable oscillations the tune is less than one in both planes.



Disadvantages of weak focusing



- * Tune is small (less than 1)
- * As the design energy increased so does the circumference of the orbit
- * As the energy increases the required magnetic aperture increases for a given angular deflection
- * Because the focusing is weak the maximum radial displacement is proportional to the radius of the machine

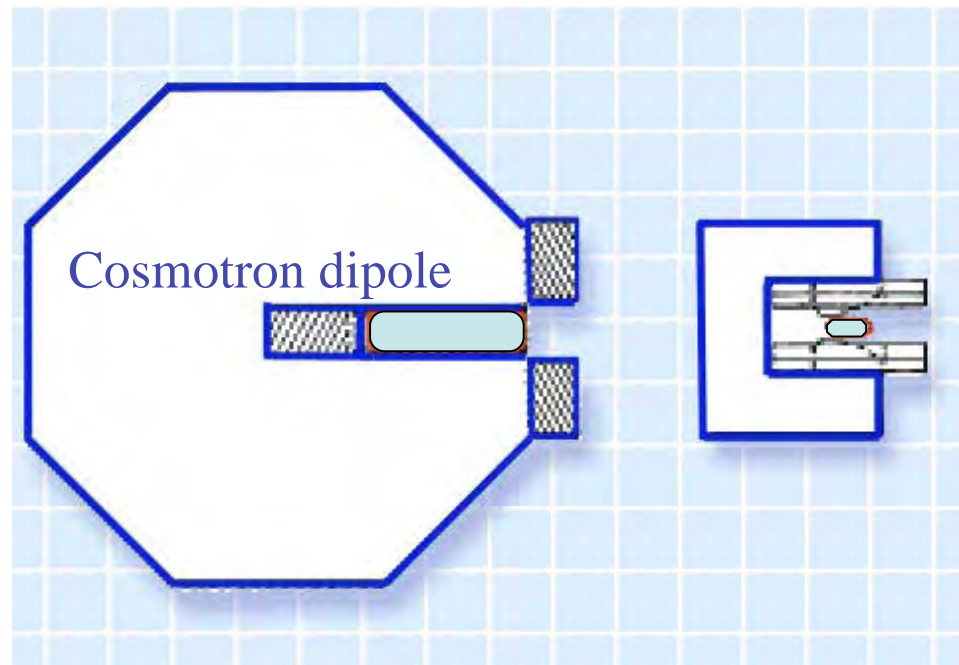




What's wrong with this approach



- ✱ The magnetic components of a high energy synchrotron become unreasonably large & costly
- ✱ As the beam energy increases, the aperture becomes big enough to fit whole physicists!!





The solution is strong focusing



- ✱ One would like the restoring force on a particle displaced from the design trajectory to be as strong as possible
- ✱ A strong focusing lattice has a sequence of elements that are either strongly focusing or defocusing
- ✱ The overall lattice is “stable”
- ✱ In a strong focusing lattice the displacement of the trajectory does not scale with energy of the machine
- ✱ The tune is a measure of the amount of net focusing.



Christofilos



Courant



Livingston



Snyder



For a thin lens the particles position does not change its displacement in the lens



- ✳ Along the particle path in the lens B is constant

$$B_y = \frac{\partial B_y}{\partial x} x \equiv B' x = \text{constant}$$

- ✳ For paraxial beams $x' = dx/ds$

- ✳ The change in x' due to the lens is

$$\Delta x' = -\frac{\Delta s}{\rho} = -\Delta s \frac{eB_y}{p} = -\frac{eB'_y x}{p} \Delta s$$

- ✳ Therefore we have a standard situation from ray optics



Focusing the beam for its trip through the accelerator



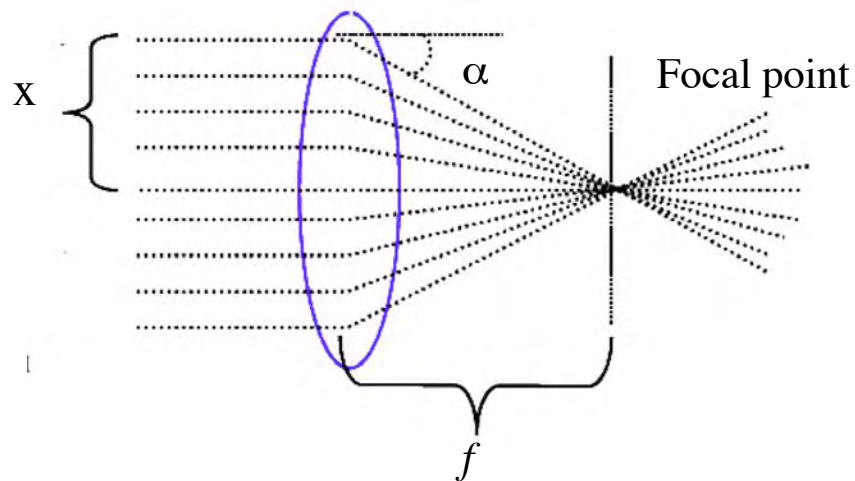
For a lens with focal length f , the deflection angle, $\alpha = -x/f$

Then,

For a Quadrupole with length l & with gradient B' $\implies B_y = B' x$

\therefore

$$\alpha = -\frac{l}{f} = -\frac{q}{\beta E} B_y l = -\frac{q}{\beta E} B' x l$$



For $Z = 1$

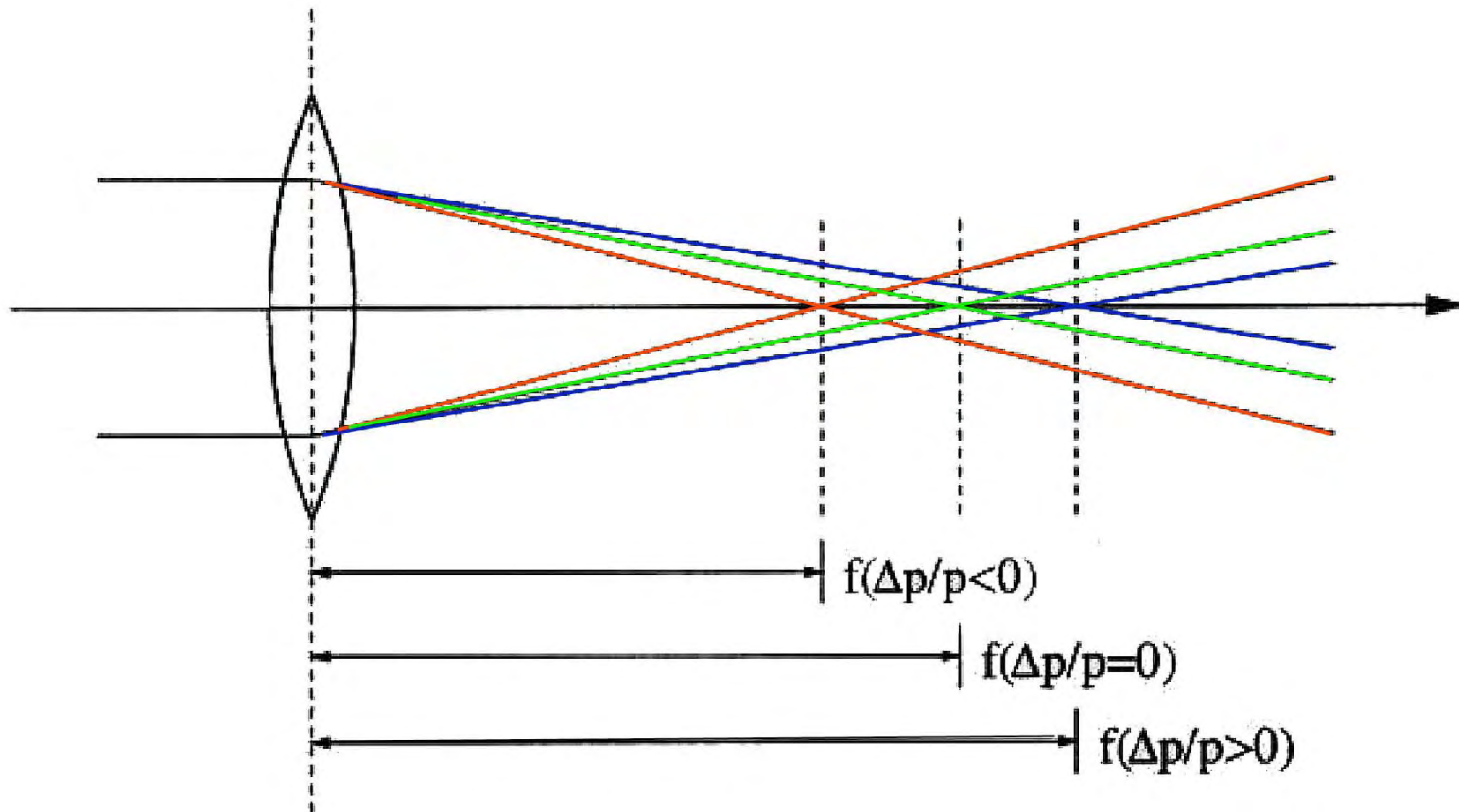
$$k [m^{-2}] = 0.2998 \frac{B' [T/m]}{\beta E [GeV]}$$



Chromatic aberration in lenses: Focal length depends on the beam energy



- ✱ The higher the beam energy the longer the focal length





Quadrupole magnets



✱ In the absence of J,

$$\nabla \times \mathbf{B} = 0 \quad \Rightarrow \quad \frac{\partial B_y}{\partial x} = \frac{\partial B_x}{\partial y}$$

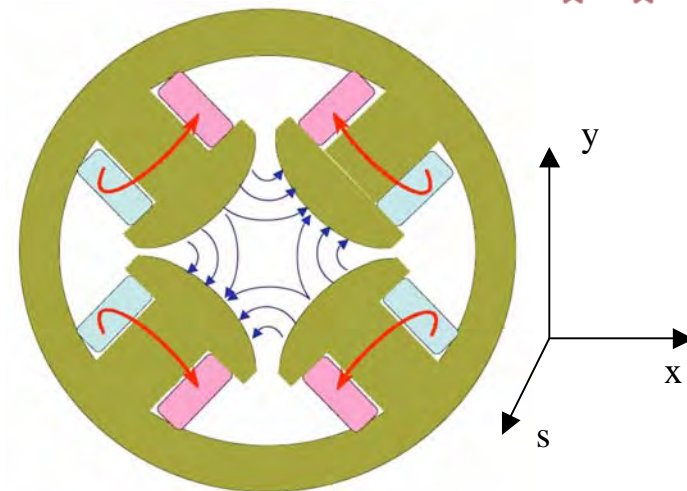
✱ For small displacements from the design trajectory

$$\mathbf{B} = B_x \hat{\mathbf{x}} + B_y \hat{\mathbf{y}}$$

$$= \underbrace{\left(B_x(0,0) + \frac{\partial B_x}{\partial y} y + \frac{\partial B_x}{\partial x} x \right)}_{\text{Force in } y \text{ direction}} \hat{\mathbf{x}} + \underbrace{\left(B_y(0,0) + \frac{\partial B_y}{\partial x} x + \frac{\partial B_y}{\partial y} y \right)}_{\text{Force in } -x \text{ direction}} \hat{\mathbf{y}}$$

Force in y direction

Force in -x direction



✱ Terms in circles are linear restoring forces

→ One is focusing, the other is defocusing

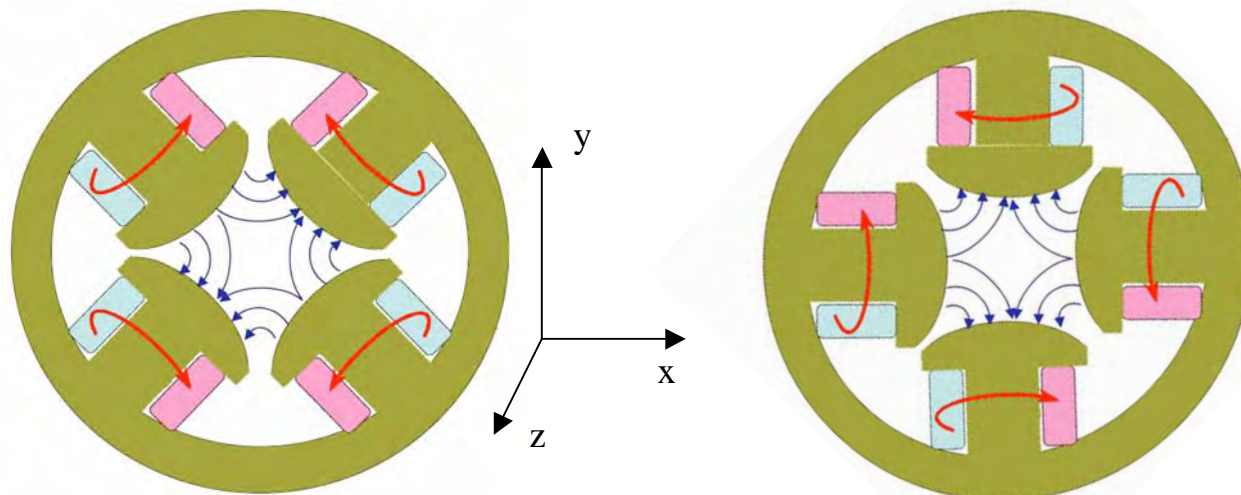
→ The other terms = 0 with correct alignment of quadrupole



Skew Quadrupole magnets



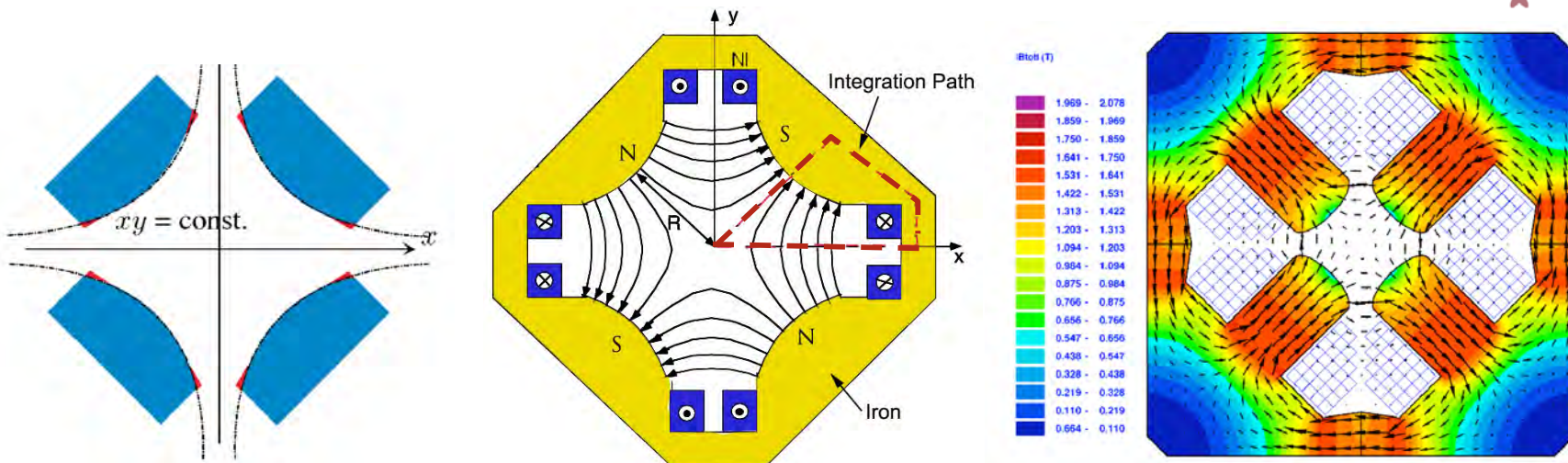
- ✱ Generally one wants to avoid coupling the motion in x & y
 - Requires precise alignment of the quadrupole with the bend plane



Skew quadrupole



The quadrupole magnet & its field



✳ Exercise: Show that

$$B' \left[\frac{\text{T}}{\text{m}} \right] = 2.51 \frac{NI [\text{A - turns}]}{R [\text{mm}^2]}$$

Evaluate $\oint \vec{H} \cdot d\vec{l} = I_{\text{enclosed}}$ around the integration path shown.
 For infinite permeability iron $\vec{H} = \frac{\vec{B}}{\mu} \rightarrow 0$ inside the iron, so in the gap

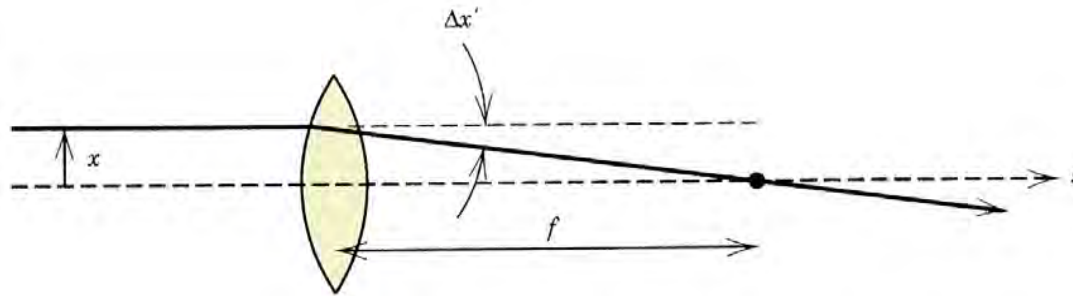
$$\oint \vec{H} \cdot d\vec{l} = \frac{1}{\mu_0} \int_0^R B' r dr = \frac{B' R^2}{2\mu_0} = NI \Rightarrow B' = \mu_0 \frac{2NI}{R^2}$$

$$B' \left[\frac{\text{T}}{\text{m}} \right] = 2.51 \frac{NI [\text{A - turns}]}{R [\text{mm}]^2}$$

$$\text{Quadrupole focal length } f \approx \frac{p}{eB'L} = \frac{(B\rho)}{B'L}$$



It is useful to write the action of the quadrupole in matrix form



- ✱ A lens transforms a ray as

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{out} = \begin{pmatrix} 1 & 0 \\ -1/f & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

- ✱ For a concave lens $f < 0$

- ✱ For a drift space of length d

$$\begin{pmatrix} x \\ x' \end{pmatrix}_{out} = \begin{pmatrix} 1 & d \\ 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

Note: both matrices are unimodular (required by Liouville's theorem)



If the motion in x and y are uncoupled



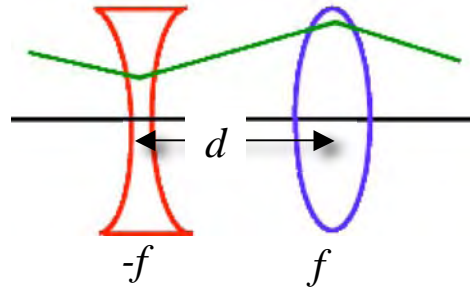
- ✱ The transport matrix is in block diagonal form

$$\begin{pmatrix} x \\ x' \\ y \\ y' \end{pmatrix}_{out} = \begin{pmatrix} 1 & 0 & 0 & 0 \\ -\frac{1}{f_x} & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & -\frac{1}{f_y} & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \\ y \\ y' \end{pmatrix}_{in}$$

- ✱ We can work the transport in both planes separately in 2x2 matrices



Now combine a concave + convex lens separated by a drift space



$$\begin{pmatrix} x \\ x' \end{pmatrix}_{out} = \begin{pmatrix} 1 & 0 \\ -1/f & 1 \end{pmatrix} \begin{pmatrix} 1 & d \\ 0 & 1 \end{pmatrix} \begin{pmatrix} 1 & 0 \\ 1/f & 1 \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

$$= \begin{pmatrix} 1 + d/f & d \\ -d/f^2 & 1 - d/f \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

For $0 < d \ll f$, the net effect is focusing with $f_{net} \approx f^2/d > 0$

The same is true if we put the convex lens first



More generally...



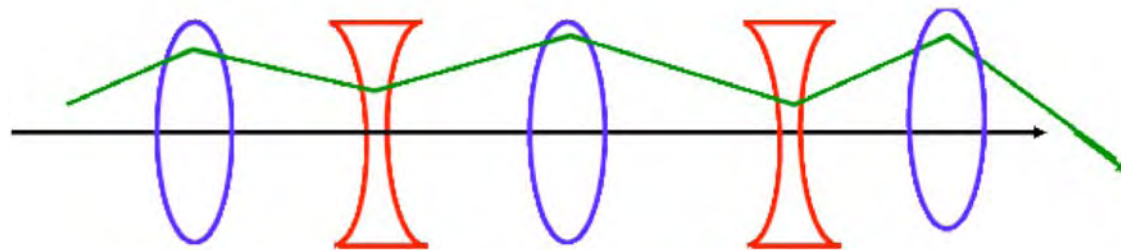
From optics we know that a combination of two lenses, with focal lengths f_1 and f_2 separated by a distance d , has

$$\frac{1}{f} = \frac{1}{f_1} + \frac{1}{f_2} - \frac{d}{f_1 f_2}$$

If $f_1 = -f_2$, the net effect is focusing!

\therefore A quadrupole doublet is focusing in both planes!

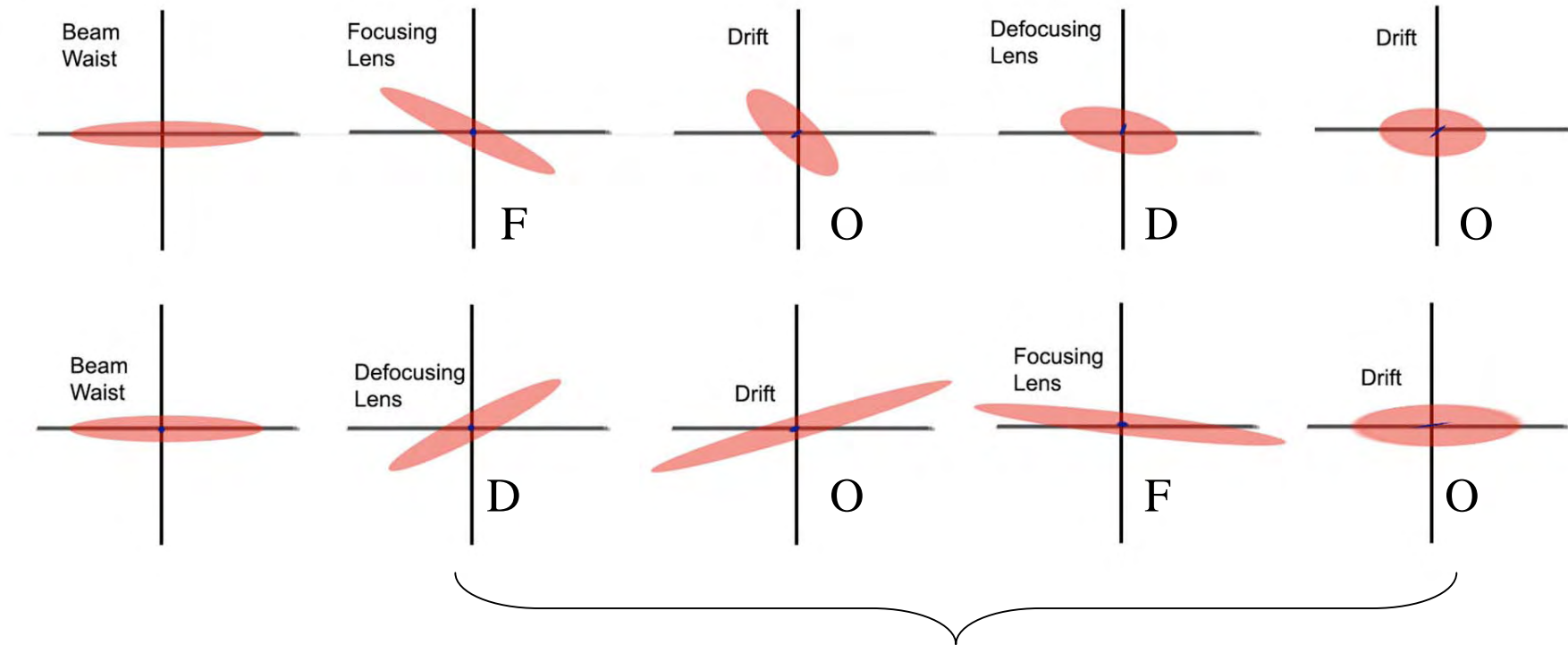
=> Strong focusing by sets of quadrupole doublets with alternating gradient



N.B. This is only valid in thin lens approximation



What happens in phase space?



These examples shows a slight focusing



Is such a transport stable?



- ✱ In storage rings particles may make $\approx 10^{10}$ passes through the lattice
- ✱ We can analyze stability of lattice for an infinite number of passes
- ✱ Say there are n sets of lens & the i^{th} set of lenses has a matrix \mathbf{M}_i
- ✱ Then, the total transport has a matrix

$$\mathbf{M} = \mathbf{M}_n \dots \mathbf{M}_3 \mathbf{M}_2 \mathbf{M}_1$$

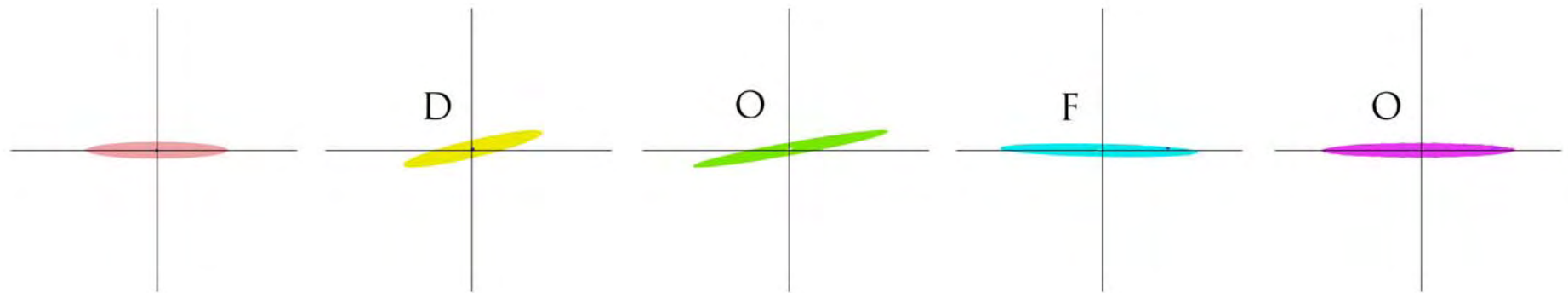
- ✱ After m passes through the lattice

$$\begin{pmatrix} x \\ x' \end{pmatrix}_m = \mathbf{M}^m \begin{pmatrix} x \\ x' \end{pmatrix}_{in}$$

- ✱ For stability $|\mathbf{M}^m \mathbf{x}|$ must remain finite as $m \rightarrow \infty$



Example of waist-to-waist transport with magnification



If we did this n times eventually the beam would be lost into the walls



Mathematical diversion - Eigenvectors



✱ We say that \mathbf{v} is an eigenvector of the matrix \mathbf{M} if

$$\mathbf{M} \mathbf{v} = \lambda \mathbf{v} \quad \text{where } \lambda \text{ is called the eigenvalue}$$

$$\mathbf{M}\mathbf{v} - \lambda\mathbf{v} = (\mathbf{M} - \lambda\mathbf{I})\mathbf{v} = 0 \quad \Rightarrow \quad \text{Det} (\mathbf{M} - \lambda\mathbf{I}) = \text{Det} \begin{pmatrix} m_{11} - \lambda & m_{12} & \dots & m_{1n} \\ m_{21} & m_{22} - \lambda & & m_{2n} \\ \dots & & & \\ m_{n1} & m_{n2} & & m_{nn} - \lambda \end{pmatrix} = 0$$

✱ A $n \times n$ matrix will have n eigenvectors

✱ Any $n \times 1$ vector can be written as the sum of n eigenvectors

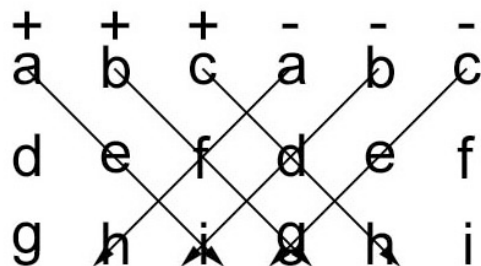


Reminder: determinants



$$\det \begin{pmatrix} a & b \\ c & d \end{pmatrix} = ad - bc$$

$$\det \begin{pmatrix} a & b & c \\ d & e & f \\ g & h & i \end{pmatrix} = aei + bfg + cdh - afh - bdi - ceg$$



$$aei + bfg + cdh - afh - bdi - ceg$$

M is unimodular iff $\det \mathbf{M} = 1$



Write the stability condition in terms of the eigenvectors



✱ For our transport
$$\begin{pmatrix} x \\ x' \end{pmatrix} = a\mathbf{v}_1 + b\mathbf{v}_2$$

✱ So,
$$\begin{pmatrix} x \\ x' \end{pmatrix}_m = \mathbf{M}^m \begin{pmatrix} x \\ x' \end{pmatrix}_{in} = a\lambda_1^m \mathbf{v}_1 + b\lambda_2^m \mathbf{v}_2$$

✱ Therefore, λ_1^m and λ_2^m must remain finite as $m \rightarrow \infty$

Notes:

✱ Since each \mathbf{M}_i is unimodular $\implies \text{Det } \mathbf{M} = 1$ and $\lambda_2 = 1/\lambda_1$

✱ If we write $\lambda_1 = e^{i\mu}$, then $\lambda_2 = e^{-i\mu}$

✱ For λ_i to remain finite, μ must be real



Solving the eigenvalue equation...



✱ Say that $\mathbf{M} = \begin{pmatrix} a & b \\ c & d \end{pmatrix}$; the eigenvalue equation is $\text{Det} \begin{pmatrix} a - \lambda & b \\ c & d - \lambda \end{pmatrix} = 0$

✱ So we have $(a - \lambda)(d - \lambda) - bc = \lambda^2 - (a + d)\lambda + (ad - bc) = 0$

✱ Since \mathbf{M} is unimodular, $(ad - bc) = 1$

✱ Therefore $\lambda^2 - (a + d)\lambda + 1 = 0$ or $\lambda + \lambda^{-1} = (a + d) = \text{Trace } \mathbf{M}$

✱ Recalling that $\lambda = e^{i\mu}$, we have

$$e^{i\mu} + e^{-i\mu} = 2 \cos \mu = \text{Trace } \mathbf{M} \text{ for } \mu \text{ real}$$

✱ Thus the stability condition is

$$-1 \leq 1/2 \text{Trace } \mathbf{M} \leq 1$$

μ has an important physical interpretation to be discussed later



This would seem to make the job of lattice design extremely difficult for large rings



But.... there are tricks

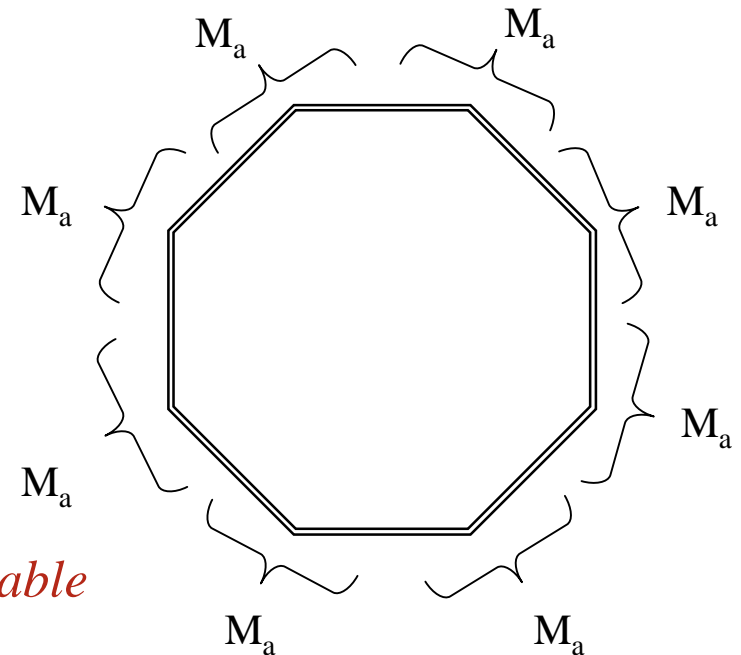
✱ Remember the trivial result that $\mathbf{I}^n = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}^n = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = \mathbf{I}$

✱ Suppose the ring is made of a number, m , of identical modules consisting of a small number of elements

✱ Now design the modules such that

$$\mathbf{M}_a = \mathbf{M}_1 \mathbf{M}_2 \dots \mathbf{M}_{\text{few}} = \mathbf{I}$$

✱ Then the $\mathbf{M}_a^m = \mathbf{I}^m = \mathbf{I}$



The whole ring transport would seem to be stable

...BUT...

We can't sit on a resonance; still the idea of modular design is valuable



Equations of motion for particles in synchrotrons & storage rings



Design orbit of a storage ring



- ✱ The nominal energy, E_o , defines the “design orbit”
 - Closed orbit of the ideal particle with zero betatron amplitude
- ✱ Static guide (dipole) field \implies trajectory is determined
 - Size of machine is approximately set
 - Final size will depend on fraction of the ring that is dipoles
- ✱ Assume that the guide field is symmetric about the plane of motion
 - Key quantities are $B(s)$ & $dB(s)/dy$ (field gradient)
 - Usually (but not always) followed in practice



Motion of particles in a storage ring



- * If all magnetic fields scale $\sim E_{\text{beam}}$, orbit doesn't change
→ This is exactly the concept of the synchrotron
- * \implies We can describe the performance in terms of an energy independent guide field
- * Define cyclic functions of s to describe the action of dipoles and quadrupoles

$$G(s) = \frac{ecB_o(s)}{E_o} = \frac{1}{\rho_{\text{curve}}(s)} = G(s + L)$$

$$K(s) = \frac{ec}{E_o} \frac{dB}{dy} = K(s + L)$$



Magnetic field properties



For simplicity

- ✱ Consider ideal “isomagnetic” guide fields

$$G(s) = G_0 \text{ in the dipoles}$$

$$G(s) = 0 \text{ elsewhere}$$

- ✱ Assume that we have a “separated function” lattice:

→ Dipoles have no gradient

→ Quadrupoles have no dipole component

$$G(s) K(s) = 0$$

Nonetheless dipoles provide focusing in the bend plane



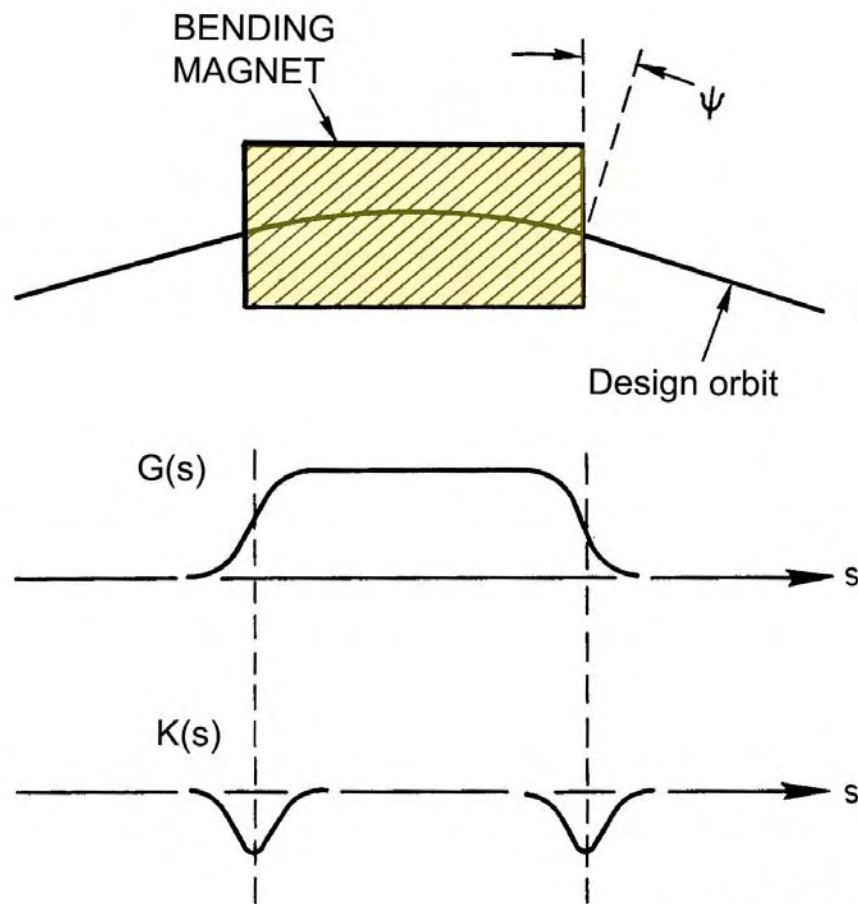
explain



Guide functions in a real bend magnet



a real field cannot be isomagnetic because B must be continuous



from SLAC-121



By inspection we can write equations of motion of particles in a storage ring



$$x'' - \left(k(s) - \frac{1}{\rho(s)^2} \right) x = \frac{1}{\rho(s)} \frac{\Delta p}{p}$$

Hill's equations

$$y'' + k(s)y = 0$$

Harmonic oscillator with time dependent frequency

$$k_\beta = 2\pi/\lambda_\beta = 1/\beta(s)$$

The term $1/\rho^2$ corresponds to the dipole weak focusing

The term $\Delta p/(p\rho)$ is present for off-momentum particles

Tune = # of oscillations in one trip around the ring



Deriving the equation of motion



Consider motion in the horizontal plane along the s direction

✱ Recall that for a particle passing through a B field with gradient B' the slope of the trajectory changes by

$$\Delta x' = -\frac{\Delta s}{\rho} = -\Delta s \frac{eB_y}{p} = -\Delta s \frac{eB'_y x}{p} = -\Delta s \frac{B'_y x}{(B\rho)}$$

or

$$\frac{\Delta x'}{\Delta s} = -\frac{B'_y}{(B\rho)} x$$

✱ Taking the limit as $\Delta s \rightarrow 0$,

$$x'' + \frac{B'_y}{(B\rho)} x = 0$$

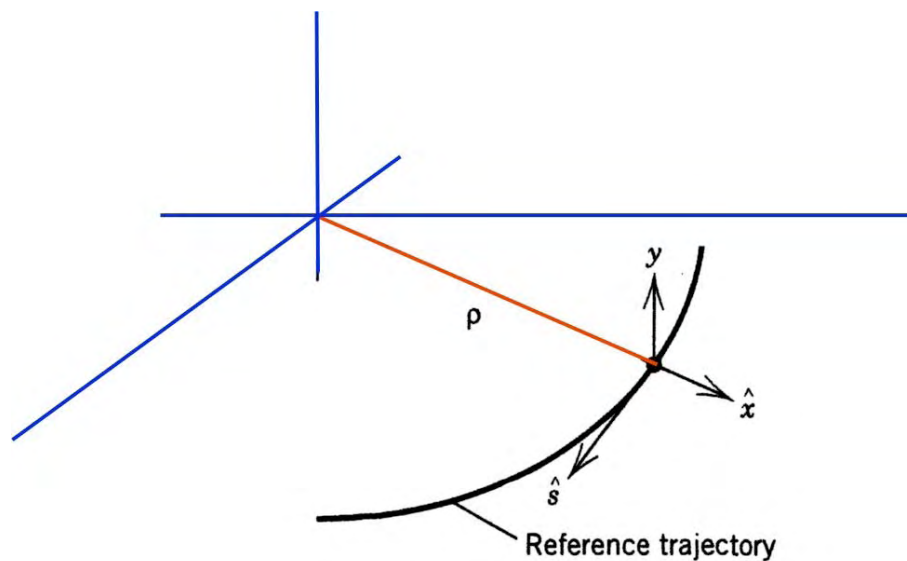
This missed the effects of dipole focusing



Let's do this more carefully, step-by-step



$$\mathbf{R} = r\hat{\mathbf{x}} + y\hat{\mathbf{y}} \quad \text{where } r \equiv \rho + x$$



Assume $B_s = 0$; then

The equation of motion is

$$\frac{d\mathbf{p}}{dt} = \frac{d(\gamma m \mathbf{v})}{dt} = e \mathbf{v} \times \mathbf{B}$$

The magnetic field cannot change γ

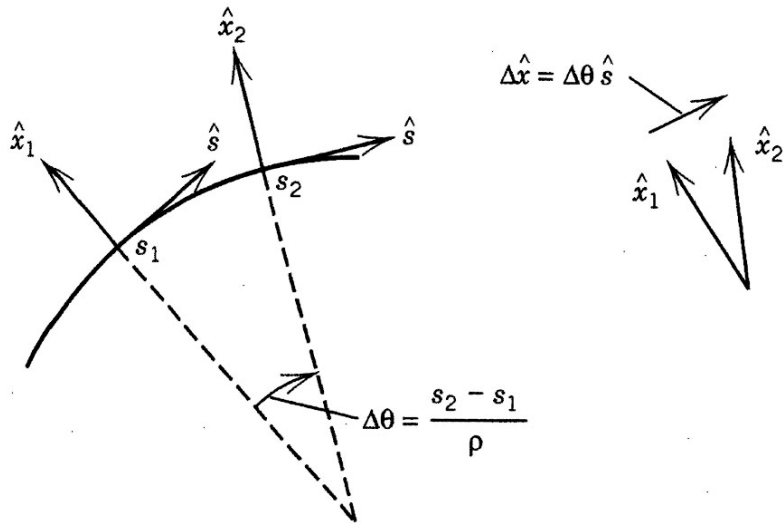
$$\therefore \frac{d\mathbf{p}}{dt} = \gamma m \ddot{\mathbf{R}} = e \mathbf{v} \times \mathbf{B}$$

where

$$\mathbf{v} \times \mathbf{B} = \left(-v_s B_y \hat{\mathbf{x}} + v_s B_x \hat{\mathbf{y}} + (v_x B_y - v_y B_x) \hat{\mathbf{s}} \right)$$



Express \mathbf{R} in orbit coordinates



$$\dot{\mathbf{R}} = r\dot{\hat{\mathbf{x}}} + y\dot{\hat{\mathbf{y}}} = \dot{r}\hat{\mathbf{x}} + r\dot{\hat{\mathbf{x}}} + \dot{y}\hat{\mathbf{y}}$$

$$\text{With } \dot{\hat{\mathbf{x}}} = \dot{\theta}\hat{\mathbf{s}} \quad \text{where } \dot{\theta} = \frac{v_s}{r}$$

$$\ddot{\mathbf{R}} = \ddot{r}\hat{\mathbf{x}} + (2\dot{r}\dot{\theta} + r\ddot{\theta})\hat{\mathbf{s}} + r\dot{\theta}\dot{\hat{\mathbf{s}}} + \ddot{y}\hat{\mathbf{y}}$$

$$\text{Since } \dot{\hat{\mathbf{s}}} = -\dot{\theta}\hat{\mathbf{x}}$$

$$\ddot{\mathbf{R}} = (\ddot{r} - r\dot{\theta}^2)\hat{\mathbf{x}} + (2\dot{r}\dot{\theta} + r\ddot{\theta})\hat{\mathbf{s}} + \ddot{y}\hat{\mathbf{y}}$$

$$\text{Recall that } \mathbf{v} \times \mathbf{B} = (-v_s B_y \hat{\mathbf{x}} + v_s B_x \hat{\mathbf{y}} + (v_x B_y - v_y B_x) \hat{\mathbf{s}})$$

$$\therefore \left(\frac{d\mathbf{p}}{dt} \right)_x = (\gamma m \ddot{\mathbf{R}})_x = (e \mathbf{v} \times \mathbf{B})_x \Rightarrow$$

$$(\ddot{r} - r\dot{\theta}^2) = -\frac{v_s B_y}{\gamma m} = -\frac{v_s^2 B_y}{\gamma m v_s}$$



In paraxial beams $v_s \gg v_x \gg v_y$



$$(\ddot{r} - r\dot{\theta}^2) = -\frac{v_s B_y}{\gamma m} = -\frac{v_s^2 B_y}{\gamma m v_s} \approx -\frac{v_s^2 B_y}{p}$$

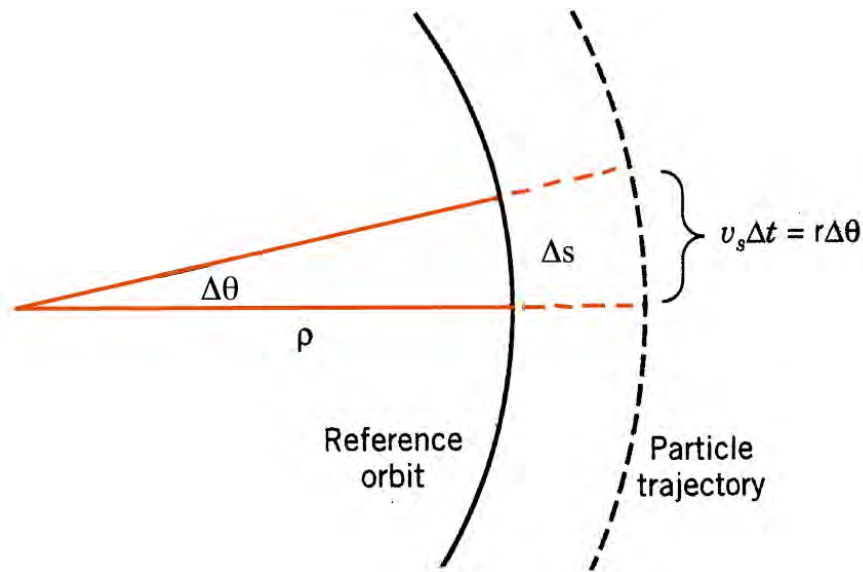
Change the independent variable to s

$$\frac{d}{dt} = \frac{ds}{dt} \frac{d}{ds}$$

Assuming that $\frac{d^2 s}{dt^2} = 0 \Rightarrow$

$$\frac{d^2}{dt^2} = \left(\frac{ds}{dt}\right)^2 \frac{d^2}{ds^2} = \left(v_s \frac{\rho}{r}\right)^2 \frac{d^2}{ds^2}$$

Note that $r = \rho + x$



$$ds = \rho d\theta = v_s dt \frac{\rho}{r}$$

$$\frac{d^2 x}{ds^2} - \frac{\rho + x}{\rho^2} = -\frac{B_y}{(B\rho)} \left(1 + \frac{x}{\rho}\right)^2$$



This general equation is non-linear



- ✱ Simplify by restricting analysis to fields that are linear in x and y

→ Perfect dipoles & perfect quadrupoles

- ✱ Recall the description of quadrupoles

$$\mathbf{B} = B_x \hat{\mathbf{x}} + B_y \hat{\mathbf{y}} = \left(B_x(0,0) + \frac{\partial B_x}{\partial y} y + \frac{\partial B_x}{\partial x} x \right) \hat{\mathbf{x}} + \left(B_y(0,0) + \frac{\partial B_y}{\partial x} x + \frac{\partial B_y}{\partial y} y \right) \hat{\mathbf{y}}$$

- ✱ $\text{Curl } \mathbf{B} = 0 \implies$ the mixed partial derivatives are equal \implies

$$\frac{d^2 x}{ds^2} + \left[\frac{1}{\rho^2} + \frac{1}{(B\rho)} \frac{\partial B_y(s)}{\partial x} \right] x = 0$$



The linearized equation matches the Hill's equation that we wrote by inspection



- ✱ A similar analysis can be done for motion in the vertical plane
- ✱ The centripetal terms will be absent as unless there are (unusual) bends in the vertical plane

$$x'' - \left(k(s) - \frac{1}{\rho(s)^2} \right) x = \frac{1}{\rho(s)} \frac{\Delta p}{p}$$

$$y'' + k(s)y = 0$$

- ✱ We will look at two methods of solution
 - Piecewise linear solutions
 - Closed form solutions